

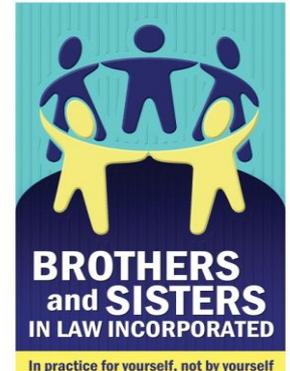


# Brothers and Sisters in Law Inc.

LEGAL EDUCATION SEMINAR : 17<sup>th</sup> May 2019

## 'Contingency Planning for Sole Practitioners'

Location: Royal Sydney Yacht Squadron  
33 Peel Street Kirribilli, NSW 2061



1. **What are the ramifications should a sole practitioner die or suffer disability?**
2. **Who are the stakeholders?**
3. **What is the cost to the practice if the Law Society needs to appoint a manager?**
4. **What contingency plans can be considered?**
5. **What are the "rules" for contingency plans?**

You are invited to join Fran Moffitt, David Beattie and Stephen Doyle in a seminar designed to address and discuss the above questions.

2.00pm	Registration	\$185 for 3 CPD Points
2.10pm - 2.15pm	<u>Introduction of the Session &amp; Speakers</u>	Charles Amos - CEO BASIL
2.15pm - 2.45pm	<p><u>Fran Moffitt</u> Solicitor – Professional Standards - Law Society of NSW</p> <p><i>Fran is a Solicitor in the Professional Standards Department at the Law Society of NSW. Fran's professional experience includes Insolvency and Bankruptcy Law; Criminal Law (Proceeds of Crime); Administrative Law; Taxation Law; and statutory investigations. She is a regular speaker for the Law Society on compliance risks including ethics topics. Fran is an adjunct lecturer at the College of Law. Her article 'Contingency and succession planning; a sole principal's plan for the unexpected' was recently published in the Law Society Journal (LSJ).</i></p>	
2.45pm - 3.30pm	<p><u>David Beattie</u> Solicitor/ Principle; Belmont Legal Services Pty Limited</p> <p><i>David graduated with Honors from the University of Melbourne and commenced practice with the firm, now known as Corrs Chambers Westgarth in 1963. In 1967 he became a Partner of that firm and remained a Partner for 25 years when he retired. He was also a Partner for 7 years of the firm Dunhill Morgan &amp; Macready. In 1993 David set up the Chambers Practice known as the Clarence Professional Group which now comprises over 400 Solicitors, most of whom are Sole Practitioners who specialize in various areas of Law. David has maintained a continuous practice in the following areas of Law</i></p> <ul style="list-style-type: none"> <li>• Commercial Law, Commercial Leasing, Property Law, Probate &amp; Wills and Powers of Attorney</li> </ul>	
3.30pm - 3.45pm	Afternoon Tea	
3.45pm - 4.40pm	<p><u>Stephen Doyle</u> Solicitor: Stephen Doyle &amp; Associates</p> <p><i>Stephen describes himself as "a humble suburban solicitor", willing to share his various experiences in POAs, BDBNs, tax &amp; super. Stephen has been a sole practitioner for over 20 years. The practice is presently located at Prestons NSW. There is a strong focus on Estate work as a result of both family circumstances and close family friends having members with disabilities. Stephen previously worked for the ATO and his qualifications include a Masters in Tax. He is also a long standing committee member of Brothers and Sisters in Law.</i></p>	
4.40pm - 5.15pm	<u>Q&amp;A - Session</u>	<u>Answers to Questions from attendees</u>
5.15pm	Concludes	

**Transport:** Trains stop at Milsons Point with a 4 minute walk to the RSYS. Ferries stop at Kirribilli Wharf with a 2 minute walk to the RSYS. **Parking** in the RSYS Carpark under the building is limited with car spaces subject to availability on the day. **Dress Code** rules apply at the RSYS, with collared shirts, long trousers and shoes but not jeans, shorts or sneakers. **Program Changes** may occur where required.

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